

UNIT ONE: CASH FLOW

 Budget and plan for your financial life.

Exercise 1B. What are your financial goals?

What are your financial goals? Write down a short-, mid-, and long-term goal. Indicate if your goal is a Need or Want.

	Your short-term goal
Objective	
Cost	
Date	
Challenge	

Is this a need or want? _____

	Your mid-term goal
Objective	
Cost	
Date	
Challenge	

Is this a need or want? _____

	Your long-term goal
Objective	
Cost	
Date	
Challenge	

Is this a need or want? _____